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# Sustainable Textile Wet Processing in Myanmar

# Current Situation

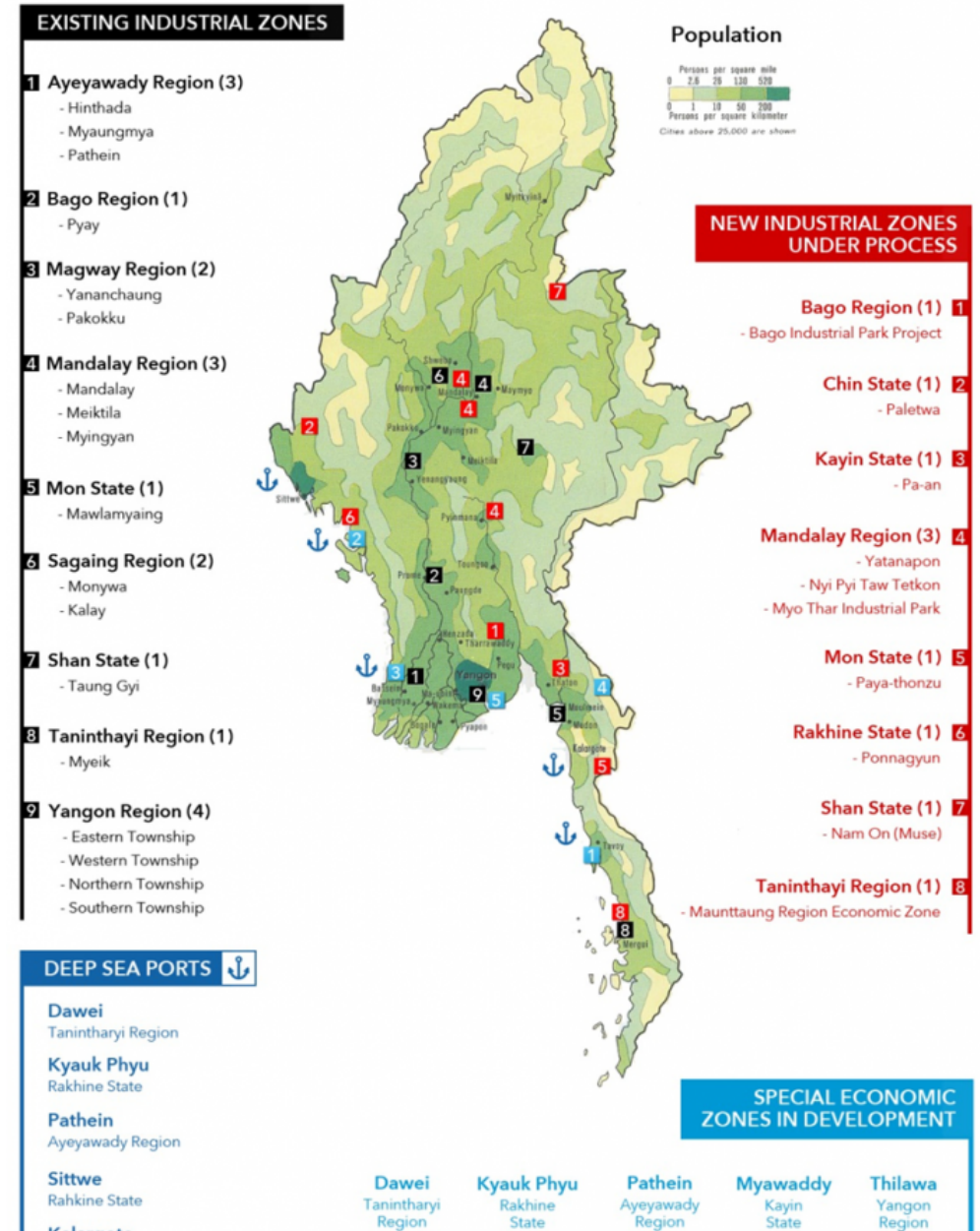
## Characteristics:

- **General lack of big picture.**
- **Impacts and concentrations of activity vary by market/product segmentation, as does capacity to implement sustainable solutions.**
- **Small scale, but growing.**
- **Increasing need to focus on enforcement over legislative quality.**
- **Poor enabling environment – sustainable technologies inputs, finance, education/training, services etc.**
- **Industrial wastewater of increasing concern.**

# Future Growth

## Uncertainties:

- Degree of vertical integration
- Likely concentrations
- Zone Management
- Buyers as drivers of sustainable processing



# Future Growth

## Critical Issues:

- **Supporting domestically-owned factories, and the non-export & traditional segments.**
- **Improving access to technology & finance.**
- **Developing training & education infrastructure.**
- **Development of associated services.**
- **Considering role of policy incentives and regulation on use of tech & inputs.**

# Opportunity

**Vision: Myanmar as a Sustainable Sourcing Hub**

- **Opportunity to act early.**
- **High availability of solutions and expertise and experiences around the world and in the region.**
- **Potential competitive advantage over established and other emerging producers**

# ‘Garment and Textile Water Project’

## Objectives

- Improved understanding of **current impacts and dynamics** of the sector in relation to water quality and quantity
- Understanding of likely **growth trajectories** of activities that will impact on water quality and quantity
- Informed **dialogue** to support a sustainable, competitive industry

# ‘Garment and Textile Water Project’

## Stakeholder & Policy Mapping:

- **Water & Wastewater**
- **Trade & Investment**
- **Industrial Zone Management**

## Hotspot Mapping

- **Current Impacts**
- **Future Growth**

## Dialogue & Planning

- **Build Consensus**
- **Focus Resources & Identify Actions**



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# Questions & Comments